

KEY FIGURES¹

Key figures Unaxis Group

in million

	2003 CHF	2002 CHF
Orders received	1 788	1 494
Change in %	20%	-5%
Sales	1 610	1 490
Change in %	8%	-30%
Operating result before depreciation and amortization (EBITDA)	157	71
Operating result (EBIT)	16	-83
Operating result (EBIT) in % of sales	1%	-6%
Net income/loss for the period	32	-39
Net income/loss for the period in % of sales	2%	-3%
Net income/loss for the period in % of shareholders' equity	2%	-3%
Cash flow (net funds from operations)	88	-41
Capital expenditures in property, plant, equipment and intangible assets	98	77
Total assets	2 550	2 525
Shareholders' equity	1 488	1 476
Shareholders' equity in % of total assets	58%	58%
Net liquidity	682	686
Net liquidity in % of shareholders' equity	46%	47%
Net assets ²	1 032	1 075
Operating result (EBIT) as % of net assets (RONA)	2%	-8%
Number of employees at year-end	6 456	6 544

¹ A five-year comparison of key figures for the period 1999 to 2003 is shown on pages 79 and 115.

² Net assets include all operating current and non-current assets (excluding cash and cash equivalents and financial assets), less operating liabilities (excluding financial debts, provisions for post-employment benefits and for taxes and other provisions not charged against operating result).

Key figures per share³

	CHF	CHF
Share price	highest	184
	lowest	74
	at year-end	175
Total outstanding shares	13 170 092	13 170 092
Market capitalization in million	2 305	1 225
Operating result (EBIT)	1.22	-6.40
Net income/loss for the period	2.50	-3.00
Net cash flow	-1.10	-9.54
Shareholders' equity	114.86	113.74
Dividends ⁴	2.00	2.00

³ Average number of shares with voting and dividend rights

⁴ Dividends 2003: proposal of the Board of Directors

Share price development

