

Key figures Q4 2016

Oerlikon Group

in CHF million	Q4 2016	Q4 2015	Change (%)
Order intake	660	597	10.6 %
Sales	613	657	-6.7 %
EBITDA ¹	97	-15	> 100 %
EBITDA margin	15.8 %	-2.2 %	-
EBIT ²	53	-534	> 100 %
EBIT margin	8.6 %	-81.2 %	-

¹ incl. restructuring and pension adjustments (2016: CHF 8 million; 2015: CHF -112 million)

² incl. restructuring, pension and impairment adjustments (2016: CHF 7 million; 2015: CHF -588 million)

Surface Solutions Segment

in CHF million	Q4 2016	Q4 2015	Change (%)
Order intake	319	319	0 %
Sales (to third parties)	324	325	-0.3 %
EBITDA	70	71	-1.4 %
EBITDA margin	21.6 %	21.8 %	-
EBIT	40	42	-4.8 %
EBIT margin	12.3 %	13.0 %	-

Manmade Fibers Segment

in CHF million	Q4 2016	Q4 2015	Change (%)
Order intake	195	151	29.1 %
Sales (to third parties)	141	195	-27.7 %
EBITDA	8	-18 ¹	> 100 %
EBITDA margin	6.0 %	-9.4 %	-
EBIT	3	-23 ¹	> 100 %
EBIT margin	2.3 %	-11.9 %	-

¹ Incl. one-time restructuring costs in the amount of CHF 42 million

Drive Systems Segment

in CHF million	Q4 2016	Q4 2015	Change (%)
Order intake	146	127	15.0 %
Sales (to third parties)	148	137	8.0 %
EBITDA	20	-70 ¹	> 100 %
EBITDA margin	13.6 %	-51.3 %	-
EBIT	12	-555 ¹	> 100 %
EBIT margin	8.3 %	-404.2 %	-

¹ EBITDA and EBIT incl. one-time restructuring costs in the amount of CHF 68 million and EBIT incl. impairments of CHF 476 million

Key figures FY 2016

Oerlikon Group

in CHF million	FY 2016	FY 2015	Change (%)
Order intake	2 413	2 537	-4.9 %
Sales	2 331	2 671	-12.7 %
EBITDA ¹	334	338	-1.2 %
EBITDA margin	14.3 %	12.7 %	-
EBIT ²	158	-306	> 100 %
EBIT margin	6.8 %	-11.4 %	-

¹ incl. restructuring and pension adjustments (2016: CHF 19 million; 2015: CHF -112 million)

² incl. restructuring, pension and impairment adjustments (2016: CHF 18 million; 2015: CHF -588 million)

Surface Solutions Segment

in CHF million	FY 2016	FY 2015	Change (%)
Order intake	1 236	1 233	0.2 %
Sales (to third parties)	1 238	1 229	0.7 %
EBITDA ¹	277	264	4.9 %
EBITDA margin	22.2 %	21.4 %	-
EBIT ¹	161	157	2.5 %
EBIT margin	13.0 %	12.7 %	-

¹ incl. restructuring and pension adjustments (2016: CHF 9 million; 2015: CHF -2 million)

Manmade Fibers Segment

in CHF million	FY 2016	FY 2015	Change (%)
Order intake	577	733	-21.3 %
Sales (to third parties)	481	794	-39.4 %
EBITDA	16	85	-81.2 %
EBITDA margin	3.3 %	10.6 %	-
EBIT ¹	-3	67	< -100 %
EBIT margin	-0.6 %	8.4 %	-

¹ incl. restructuring and pension adjustments (2016: CHF 3 million; 2015: CHF -43 million)

Drive Systems Segment

in CHF million	FY 2016	FY 2015	Change (%)
Order intake	600	571	5.1 %
Sales (to third parties)	612	648	-5.6 %
EBITDA ¹	51	-19	> 100 %
EBITDA margin	8.4 %	-3.0 %	-
EBIT ²	12	-534	> 100 %
EBIT margin	2.0 %	-82.3 %	-

¹ incl. restructuring and pension adjustments (2016: CHF 5 million; 2015: CHF -68 million)

² incl. restructuring, pension and impairment adjustments (2016: CHF 5 million; 2015: CHF -544 million)