

Key figures Q4 2015

Oerlikon Group

| in CHF million | Q4 2015 | Q4 2014 | Change (%) |
|----------------|-------------------|---------|------------|
| Order intake | 597 | 711 | -16.0% |
| Sales | 657 | 774 | -15.1 % |
| EBITDA | -15 ¹ | 124 | >-100 % |
| EBITDA margin | n/a | 16.1 % | n/a |
| EBIT | -534 ¹ | 80 | >-100 % |
| EBIT margin | n/a | 10.3 % | n/a |

¹ EBITDA and EBIT incl. one-time restructuring costs of CHF 112 million and EBIT incl. impairments of CHF 476 million

Surface Solutions Segment

| in CHF million | Q4 2015 | Q4 2014 | Change (%) |
|--------------------------|---------|---------|------------|
| Order intake | 319 | 321 | -0.6 % |
| Sales (to third parties) | 325 | 333 | -2.4 % |
| EBITDA | 71 | 76 | -6.6 % |
| EBITDA margin | 21.8 % | 22.8 % | -1.0 pp |
| EBIT | 42 | 47 | -10.6 % |
| EBIT margin | 13.0 % | 14.0 % | -1.0 pp |

Manmade Fibers Segment

| in CHF million | Q4 2015 | Q4 2014 | Change (%) |
|--------------------------|------------------|---------|------------|
| Order intake | 151 | 213 | -29.1 % |
| Sales (to third parties) | 195 | 257 | -24.1 % |
| EBITDA | -18 ² | 43 | >-100 % |
| EBITDA margin | n/a | 16.6 % | n/a |
| EBIT | -23 ² | 37 | >-100 % |
| EBIT margin | n/a | 14.4 % | n/a |

² Incl. one-time restructuring costs in the amount of CHF 43 million

Drive Systems Segment

| in CHF million | Q4 2015 | Q4 2014 | Change (%) |
|--------------------------|-------------------|---------|------------|
| Order intake | 127 | 177 | -28.2 % |
| Sales (to third parties) | 137 | 184 | -25.5 % |
| EBITDA | -70 ³ | 19 | >-100 % |
| EBITDA margin | n/a | 10.6 % | n/a |
| EBIT | -555 ³ | 11 | >-100 % |
| EBIT margin | n/a | 6.2 % | n/a |

³ EBITDA and EBIT incl. one-time restructuring costs in the amount of CHF 68 million and EBIT incl. impairments of CHF 476 million

Key figures FY 2015

Oerlikon Group

| in CHF million | FY 2015 | FY 2014 | Change (%) |
|----------------|---------------------|---------|------------|
| Order intake | 2 537 | 2 647 | -4.2 % |
| Sales | 2 671 | 2 825 | -5.5 % |
| EBITDA | 338 ¹ | 475 | -28.8 % |
| EBITDA margin | 12.7 % ¹ | 16.8 % | -4.1 pp |
| EBIT | -306 ¹ | 323 | >-100 % |
| EBIT margin | n/a | 11.4 % | n/a |

¹ EBITDA and EBIT incl. one-time restructuring costs of CHF 112 million and EBIT incl. impairments of CHF 476 million

Surface Solutions Segment

| in CHF million | FY 2015 | FY 2014 | Change (%) |
|--------------------------|---------|---------|------------|
| Order intake | 1 233 | 965 | 27.8 % |
| Sales (to third parties) | 1 229 | 973 | 26.3 % |
| EBITDA | 264 | 183 | 44.3 % |
| EBITDA margin | 21.4 % | 18.8 % | 2.6 pp |
| EBIT | 157 | 98 | 60.2 % |
| EBIT margin | 12.7 % | 10.0 % | 2.7 pp |

Manmade Fibers Segment

| in CHF million | FY 2015 | FY 2014 | Change (%) |
|--------------------------|---------------------|---------|------------|
| Order intake | 733 | 901 | -18.6 % |
| Sales (to third parties) | 794 | 1 073 | -26.0 % |
| EBITDA | 85 ² | 217 | -60.8 % |
| EBITDA margin | 10.6 % ² | 20.3 % | -9.7 pp |
| EBIT | 67 ² | 197 | -66.0 % |
| EBIT margin | 8.4 % ² | 18.4 % | -10.0 pp |

² Incl. one-time restructuring costs in the amount of CHF 43 million

Drive Systems Segment

| in CHF million | FY 2015 | FY 2014 | Change (%) |
|--------------------------|-------------------|---------|------------|
| Order intake | 571 | 781 | -26.9 % |
| Sales (to third parties) | 648 | 779 | -16.8 % |
| EBITDA | -19 ³ | 82 | >-100 % |
| EBITDA margin | n/a | 10.5 % | n/a |
| EBIT | -534 ³ | 41 | >-100 % |
| EBIT margin | n/a | 5.3 % | n/a |

³ EBITDA and EBIT incl. one-time restructuring costs in the amount of CHF 68 million and EBIT incl. impairments of CHF 476 million