

Key figures Q3 2016

Oerlikon Group

in CHF million	Q3 2016	Q3 2015 ¹	Change (%)
Order intake	572	609	-6.1 %
Sales	549	634	-13.4 %
EBITDA	81	111	-27.0 %
EBITDA margin	14.7 %	17.5 %	-2.8 pp
EBIT	37	70	-47.1 %
EBIT margin	6.8 %	11.1%	-4.3 pp

Surface Solutions Segment

in CHF million	Q3 2016	Q3 2015	Change (%)
Order intake	300	299	+0.3 %
Sales (to third parties)	305	296	+3.0 %
EBITDA	74	63	+17.5 %
EBITDA margin	24.1 %	21.3 %	+2.8 pp
EBIT	45	38	+18.4 %
EBIT margin	14.8 %	12.8 %	+2.0 pp

Manmade Fibers Segment

in CHF million	Q3 2016	Q3 2015	Change (%)
Order intake	134	181	-26.0 %
Sales (to third parties)	103	181	-43.1 %
EBITDA	1	30	-96.7 %
EBITDA margin	0.6	16.3 %	-15.7 pp
EBIT	-4	25	<-100 %
EBIT margin	-4.1 %	13.9 %	-18.0 pp

Drive Systems Segment

in CHF million	Q3 2016	Q3 2015	Change (%)
Order intake	138	129	+7.0 %
Sales (to third parties)	141	157	-10.2 %
EBITDA	10	16	-37.5 %
EBITDA margin	7.3 %	10.1 %	-2.8 pp
EBIT	1	6	-83.3 %
EBIT margin	0.5 %	4.0 %	-3.5 pp

¹ restated

Key figures 9M 2016

Oerlikon Group

in CHF million	9M 2016	9M 2015 ¹	Change (%)
Order intake	1 753	1 941	-9.7 %
Sales	1 718	2 013	-14.7 %
EBITDA	238	353	-32.6 %
EBITDA margin	13.8 %	17.5 %	-3.7 pp
EBIT	105	228	-53.9 %
EBIT margin	6.1 %	11.3 %	-5.2 pp

Surface Solutions Segment

in CHF million	9M 2016	9M 2015	Change (%)
Order intake	917	915	+0.2 %
Sales (to third parties)	915	904	+1.2 %
EBITDA	206	193	+6.7 %
EBITDA margin	22.5 %	21.3 %	+1.2 pp
EBIT	121	114	+6.1 %
EBIT margin	13.2 %	12.6 %	+0.6 pp

Manmade Fibers Segment

in CHF million	9M 2016	9M 2015	Change (%)
Order intake	383	582	-34.2 %
Sales (to third parties)	340	598	-43.1 %
EBITDA	8	103	-92.2 %
EBITDA margin	2.3 %	17.2 %	-14.9 pp
EBIT	-6	90	<-100 %
EBIT margin	-1.8 %	15.0 %	-16.8 pp

Drive Systems Segment

in CHF million	9M 2016	9M 2015	Change (%)
Order intake	453	444	+2.0 %
Sales (to third parties)	463	511	-9.4 %
EBITDA	31	51	-39.2 %
EBITDA margin	6.7 %	10.0 %	-3.3 pp
EBIT	0	21	-100.0 %
EBIT margin	0.0 %	4.1 %	-4.1 pp

¹ restated