

## Key figures Q1 2018

### Oerlikon

#### Group

in CHF million	Q1 2018	Q1 2017	Change (%)
Order intake	974	707	37.8%
Sales	813	599	35.7%
EBITDA	123	86	43.0%
EBITDA margin	15.1%	14.3%	0.8 pp
EBIT	72	39	84.6%
EBIT margin	8.9%	6.5%	2.4 pp

#### Surface Solutions Segment

in CHF million	Q1 2018	Q1 2017	Change (%)
Order intake	384	351	9.4%
Sales (to third parties)	361	331	9.1%
EBITDA	69	70	-1.4%
EBITDA margin	19.1%	21.1%	-2.0 pp
EBIT	36	40	-10.0%
EBIT margin	10.0%	12.1%	-2.1 pp

#### Manmade Fibers Segment

in CHF million	Q1 2018	Q1 2017	Change (%)
Order intake	373	174	>100%
Sales (to third parties)	243	98	>100%
EBITDA	27	0	n/a
EBITDA margin	11.1%	-0.2%	11.3 pp
EBIT	22	-5	n/a
EBIT margin	8.9%	-5.4%	14.3 pp

#### Drive Systems Segment

in CHF million	Q1 2018	Q1 2017	Change (%)
Order intake	217	182	19.2%
Sales (to third parties)	209	170	22.9%
EBITDA	26	14	85.7%
EBITDA margin	12.4%	8.4%	4.0 pp
EBIT	14	3	>100%
EBIT margin	6.6%	2.0%	4.6 pp

2017 figures restated for IFRS 15