

Key figures Q1 2016

Oerlikon Group

in CHF million	Q1 2016	Q1 2015	Change (%)
Order intake	588	694	-15.3 %
Sales	592	691	-14.3 %
EBITDA	77	119	-35.3 %
EBITDA margin	13.0 %	17.2 %	-4.2 pp
EBIT	32	77	-58.4 %
EBIT margin	5.5 %	11.1 %	-5.6 pp

Surface Solutions Segment

in CHF million	Q1 2016	Q1 2015	Change (%)
Order intake	306	317	-3.5 %
Sales (to third parties)	294	300	-2.0 %
EBITDA	62	61	1.6 %
EBITDA margin	20.9 %	20.4 %	0.5 pp
EBIT	33	34	-2.9 %
EBIT margin	11.3 %	11.4 %	-0.1 pp

Manmade Fibers Segment

in CHF million	Q1 2016	Q1 2015	Change (%)
Order intake	124	205	-39.5 %
Sales (to third parties)	139	208	-33.2 %
EBITDA	9	37	-75.7 %
EBITDA margin	6.2 %	17.6 %	-11.4 pp
EBIT	4	32	-87.5 %
EBIT margin	3.0 %	15.5 %	-12.5 pp

Drive Systems Segment

in CHF million	Q1 2016	Q1 2015	Change (%)
Order intake	158	172	-8.1 %
Sales (to third parties)	159	183	-13.1 %
EBITDA	9	18	-50.0 %
EBITDA margin	5.8 %	10.0 %	-4.2 pp
EBIT	-2	8	>-100 %
EBIT margin	-1.0 %	4.4 %	-5.4 pp