

## Key figures Q3 2014

Oerlikon Group (Metco fully consolidated in Q3 2014)

in CHF million	Q3 2014	Q3 2013	Change (%)
Order intake	845	712	+18.7 %
Sales	877	697	+25.8 %
EBITDA	137	119	+15.1 %
EBIT	90	88	+2.3 %

Surface Solutions Segment (Metco fully consolidated in Q3 2014)

in CHF million	Q3 2014	Q3 2013	Change (%)
Order intake	317	123	>100 %
Sales (to third parties)	312	123	>100 %
EBITDA	46	36	+27.8 %
EBIT	18	25	-28.0 %

Manmade Fibers Segment

in CHF million	Q3 2014	Q3 2013	Change (%)
Order intake	221	272	-18.8 %
Sales (to third parties)	246	282	-12.8 %
EBITDA	52	51	+2.0 %
EBIT	48	46	+4.3 %

Drive Systems Segment

in CHF million	Q3 2014	Q3 2013	Change (%)
Order intake	190	186	+2.2 %
Sales (to third parties)	194	172	+12.8 %
EBITDA	20	15	+33.3 %
EBIT	10	6	+66.7 %

Vacuum Segment

in CHF million	Q3 2014	Q3 2013	Change (%)
Order intake	97	102	-4.9 %
Sales (to third parties)	99	98	+1.0 %
EBITDA	11	13	-15.4 %
EBIT	8	9	-11.1 %

Advanced Technologies Segment

in CHF million	Q3 2014	Q3 2013	Change (%)
Order intake	20	29	-31.0 %
Sales (to third parties)	26	22	+18.2 %
EBITDA	1	0	n/a
EBIT	0	-1	n/a

## Key figures 9M 2014

Oerlikon Group (Metco consolidated for four months in 9M 2014)

in CHF million	9M 2014	9M 2013	Change (%)
Order intake	2 287	2 188	+4.5 %
Sales	2 404	2 140	+12.3 %
EBITDA	387	357	+8.4 %
EBIT	268	262	+2.3 %

Surface Solutions Segment (Metco consolidated for four months in 9M 2014)

in CHF million	9M 2014	9M 2013	Change (%)
Order intake	644	374	+72.2 %
Sales (to third parties)	639	374	+70.9 %
EBITDA	108	108	0.0 %
EBIT	51	76	-32.9 %

Manmade Fibers Segment

in CHF million	9M 2014	9M 2013	Change (%)
Order intake	689	812	-15.1 %
Sales (to third parties)	816	845	-3.4 %
EBITDA	175	149	+17.4 %
EBIT	161	135	+19.3 %

Drive Systems Segment

in CHF million	9M 2014	9M 2013	Change (%)
Order intake	604	594	+1.7 %
Sales (to third parties)	596	561	+6.2 %
EBITDA	62	49	+26.5 %
EBIT	30	17	+76.5 %

Vacuum Segment

in CHF million	9M 2014	9M 2013	Change (%)
Order intake	290	308	-5.8 %
Sales (to third parties)	291	294	-1.0 %
EBITDA	30	42	-28.6 %
EBIT	20	32	-37.5 %

Advanced Technologies Segment

in CHF million	9M 2014	9M 2013	Change (%)
Order intake	60	100	-40.0 %
Sales (to third parties)	62	66	-6.1 %
EBITDA	-5	-1	>-100 %
EBIT	-8	-4	-100 %