

Consensus Q3 2015

Based on estimates from: Baader Helvea, Bank am Bellevue, BZ Bank, Credit Suisse, KeplerCheuvreux, Mainfirst, Mirabaud, RBC Capital Markets, Societe Generale, UBS, Vontobel, ZKB

23.10.2015	HIGH	LOW	Consensus
Order intake (in CHF m):			
Surface Solutions Segment	310	295	301
Manmade Fibers Segment	199	177	186
Drive Systems Segment	185	124	137
Vacuum Segment	96	82	87
Total Oerlikon Group	784	681	711

Sales (in CHF m):			
Surface Solutions Segment	312	290	302
Manmade Fibers Segment	205	178	189
Drive Systems Segment	178	150	157
Vacuum Segment	100	83	90
Total Oerlikon Group	794	713	738

EBITDA (in CHF m):				Consensus Margins
Surface Solutions Segment	68	60	63	20,9%
Manmade Fibers Segment	36	28	31	16,2%
Drive Systems Segment	17	14	15	9,7%
Vacuum Segment	12	7	8	8,6%
Others	5	0	2	
Total Oerlikon Group	126	114	119	16,1%
EBITDA Marge	16,7%	15,8%	16,1%	