

## What we do

Oerlikon Manmade Fibers Segment, a part of the Swiss-based Oerlikon Group (SIX: OERL), is a global technology leader of complete plant solutions and systems for the production of chemical fibers, such as polyester, nylon and polypropylene, used mainly in fabrics and functional clothing as well as for technical textiles. Under the market-leading brands of Oerlikon Barmag and Oerlikon Neumag, the Segments' solutions and systems for filament spinning, texturing, bulked continuous filament, synthetic staple fiber spinning and nonwovens are highly precise and energy efficient. The Segment is also a pioneer in offering groundbreaking sustainable technologies under its e-save program, which can help customers achieve up to 50% of energy savings in production processes. The Segment offers engineering, machine and component solutions from a single source: from melt to yarn, from polycondensation to high-precision winders. In 2015, the Segment generated sales of CHF 794 million and has a team of over 2 500 employees serving customers worldwide, with a strong focus on its main markets of China, India, Turkey and the USA.

[www.oerlikon.com/manmade-fibers/](http://www.oerlikon.com/manmade-fibers/)

## Five-year summary of key figures

in CHF million	2015	2014	2013	2012	2011
Order intake	733	901	1 073	1 039	1 014
Sales	794	1 073	1 130	1 103	909
EBITDA	85	217	207	209	97
EBITDA margin in % of sales	10.6%	20.3%	18.4%	18.9%	10.7%
Capital expenditure	22	22	23	29	35
R&D expenses	-24	-33	-31	-31	-30
Net operating assets	225	128	14	31	618 <sup>1</sup>
Number of employees	2 528	2 552	2 480	2 511	2 389

<sup>1</sup> Not restated for the sale of the Business Units Natural Fibers and Textile components (sold 2013)

## Over 2 500 employees serving customers worldwide



## Leading position in growing end market

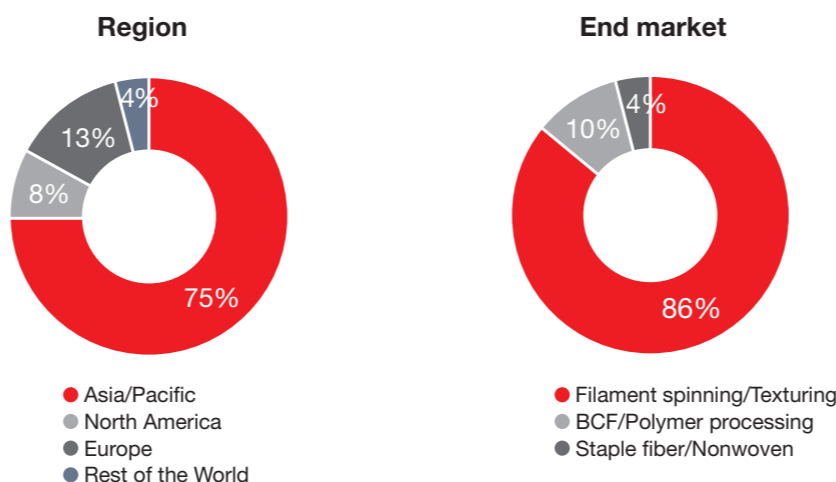
### oerlikon barmag

Oerlikon Barmag is a global market leader in spinning and texturing systems for the production of manmade fibers such as polyester, nylon and polypropylene. Oerlikon Barmag is also well positioned in special markets for winders of specialty yarns and applications.

### oerlikon neumag

Oerlikon Neumag is a global market leader for complete production systems for bulked continuous filament (BCF carpet yarns) as well as solutions for synthetic staple fibers. Furthermore, Oerlikon Neumag is a leading provider of a broad range of nonwoven technologies with a focus on technical applications.

## Sales split FY 2015



## Well-known customer base

### Filament spinning/ Texturing:

- Alok
- Hengli Fiber
- Hengyi
- Nan Ya
- Reliance
- Shenghong
- Sinopec Group
- Tongkun
- Wellknown Polyester
- Xinfengming

### BCF/ Polymer processing:

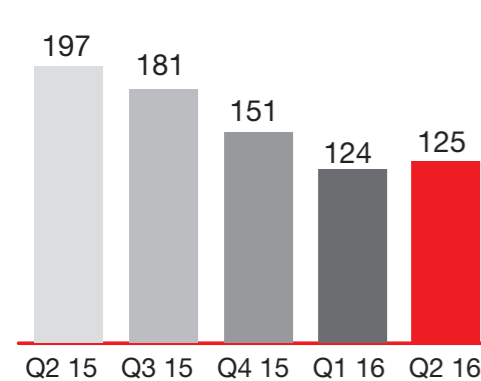
- Engineered Floors
- Gülsan
- Merinos
- Mohawk
- Shaw

### Staple fiber/ Nonwoven:

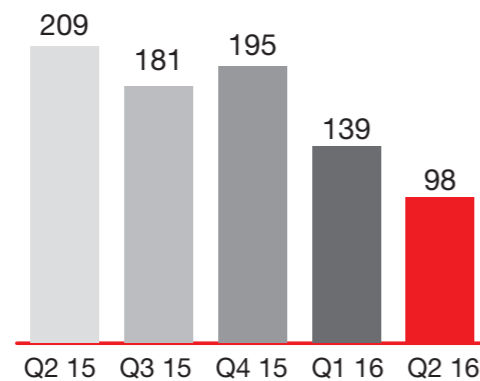
- Albis
- Far Easter
- New Century
- Glatfelter
- Hollingsworth & Vose
- Kolon Glotech
- Reliance
- Sanfangxiang

## Quarterly figures

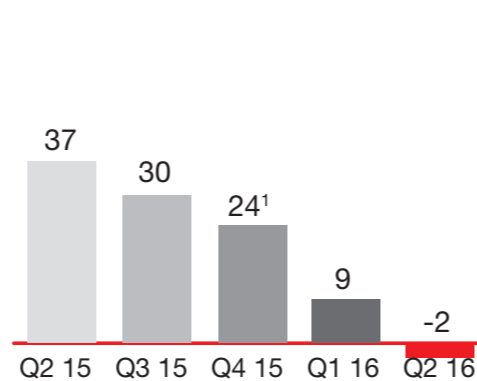
Order intake (in CHF million)



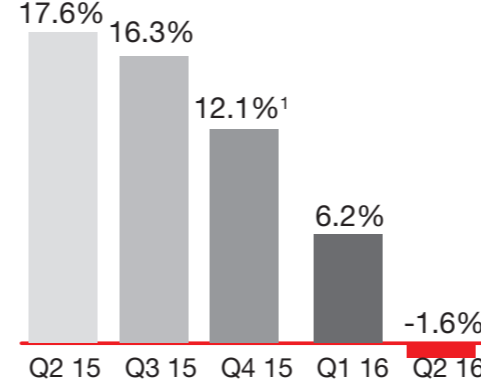
Sales (in CHF million)



EBITDA (in CHF million)



EBITDA margin (in % of sales)



<sup>1</sup> EBITDA excluding one-time restructuring costs of CHF 43 million

## Segment Peers

Segment Peers (figures in million)	Financial year; Currency	Sales	EBITDA	EBITDA margin
Andritz	2015; EUR	6 377	535	8.4%
Dürr	2015; EUR	3 767	n/a	n/a
Heidelberg	2014/15; EUR	2 334	89	3.8%
Schweiter Technologies	2015; CHF	915	92	10.6%

## Segment CEO – Georg Stausberg

- 1963, German citizen
- Segment CEO since 2015
- Previous position: CTO and COO of the Manmade Fibers Segment

