

Key figures Q2 2016

Oerlikon Group

in CHF million	Q2 2016	Q2 2015	Change (%)
Order intake	594	639	-7.0 %
Sales	577	689	-16.3 %
EBITDA	80	123	-35.0 %
EBITDA margin	13.9 %	17.8 %	-3.9 pp
EBIT	36	81	-55.6 %
EBIT margin	6.2 %	11.7 %	-5.5 pp

Surface Solutions Segment

in CHF million	Q2 2016	Q2 2015	Change (%)
Order intake	311	299	+4.0 %
Sales (to third parties)	315	309	+1.9 %
EBITDA	71	69	+2.9 %
EBITDA margin	22.4 %	22.2 %	+0.2 pp
EBIT	43	42	+2.4 %
EBIT margin	13.4 %	13.6 %	-0.2 pp

Manmade Fibers Segment

in CHF million	Q2 2016	Q2 2015	Change (%)
Order intake	125	197	-36.5 %
Sales (to third parties)	98	209	-53.1 %
EBITDA	-2	37	>-100 %
EBITDA margin	-1.6 %	17.6 %	-19.2 pp
EBIT	-6	32	>-100 %
EBIT margin	-6.1 %	15.6 %	-21.7 pp

Drive Systems Segment

in CHF million	Q2 2016	Q2 2015	Change (%)
Order intake	158	143	10.5 %
Sales (to third parties)	164	171	-4.1 %
EBITDA	12	17	-29.4 %
EBITDA margin	7.1 %	10.0 %	-2.9 pp
EBIT	1	7	-85.7 %
EBIT margin	0.6 %	4.0 %	-3.4 pp

Key figures H1 2016

Oerlikon Group

in CHF million	H1 2016	H1 2015	Change (%)
Order intake	1 181	1 332	-11.3 %
Sales	1 169	1 380	-15.3 %
EBITDA	157	242	-35.1 %
EBITDA margin	13.4 %	17.5 %	-4.1 pp
EBIT	68	157	-56.7 %
EBIT margin	5.8 %	11.4 %	-5.6 pp

Surface Solutions Segment

in CHF million	H1 2016	H1 2015	Change (%)
Order intake	617	616	0.2 %
Sales (to third parties)	609	609	0.0 %
EBITDA	133	130	2.3 %
EBITDA margin	21.7 %	21.3 %	+0.4 pp
EBIT	76	76	0.0 %
EBIT margin	12.4 %	12.5 %	-0.1 pp

Manmade Fibers Segment

in CHF million	H1 2016	H1 2015	Change (%)
Order intake	249	401	-37.9 %
Sales (to third parties)	237	417	-43.2 %
EBITDA	7	73	-90.4 %
EBITDA margin	3.0 %	17.6 %	-14.6 pp
EBIT	-2	65	>-100 %
EBIT margin	-0.8 %	15.6 %	-16.4 pp

Drive Systems Segment

in CHF million	H1 2016	H1 2015	Change (%)
Order intake	315	315	0.0 %
Sales (to third parties)	323	354	-8.8 %
EBITDA	21	35	-40.0 %
EBITDA margin	6.4 %	10.0 %	-3.6 pp
EBIT	-1	15	>-100 %
EBIT margin	-0.2 %	4.2 %	-4.4 pp