

Key figures Oerlikon Group

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in CHF million	January 1 to December 31, 2013	January 1 to December 31, 2012
Order intake ¹	2 893	2 802
Order backlog ¹	825	834
Sales ¹	2 883	2 906
EBITDA ¹	492	547
– as % of sales	17 %	19 %
EBIT ¹	366	421
– as % of sales	12.7 %	14.5 %
Result from continuing operations ²	259	218
Result from discontinued operations, net of income taxes ³	–58	162
Net income ²	201	380
– as % of equity attributable to shareholders of the parent	10 %	20 %
Cash flow from operating activities ⁴	367	506
Capital expenditure for property, plant and equipment and intangible assets	180	181
Total assets ²	4 094	4 158
Equity attributable to shareholders of the parent ²	2 072	1 860
– as % of total assets	51 %	45 %
Net cash ⁵	981	339
Net operating assets ⁶	1 586	1 575
Number of employees ¹	12 860	12 708
Personnel expense ¹	766	765
Research and development expenditure ^{1,7}	122	106

¹ Continuing operations.

² 2012 restated for IAS 19 (revised), see page 99.

³ Includes reclassification of translation differences amounting to CHF –114 million (previous year: CHF –7 million).

⁴ Cash flow from operating activities before changes in net current assets amounts to CHF 435 million (previous year: CHF 414 million).

⁵ Net cash includes cash and cash equivalents and marketable securities less current and non-current debt.

⁶ Net operating assets include current and non-current operating assets (including goodwill and brands and excluding cash and cash equivalents, financial assets, current tax receivables and deferred tax assets) less operating liabilities (excluding financial liabilities, current income taxes payable and deferred tax liabilities).

⁷ Research and development expenditure includes expense recognized as intangible assets in the amount of CHF 14 million (previous year: CHF 15 million).

Key share-related figures¹

in CHF	January 1 to December 31, 2013	January 1 to December 31, 2012
Share price		
Year high	13.70	10.85
Year low	9.91	5.06
Year-end	13.35	10.35
Shares outstanding at year-end	334 633 258	325 964 498
Market capitalization at year-end in CHF million	4 467	3 374
EBIT per share	1.11	1.30
Earnings per share ²	0.60	1.16
Cash flow from operating activities per share	1.11	1.56
Equity per share ³	6.27	5.75
Dividend per share	0.27 ⁴	0.25 ⁵

¹ Average number of shares with voting and dividend rights (undiluted).

² 2012 restated.

³ Attributable to shareholders of the parent.

⁴ Dividend proposal for 2013, to be paid in 2014.

⁵ For financial year 2012, paid in 2013.

Key figures by Segment

in CHF million	January 1 to December 31, 2013	January 1 to December 31, 2012
Oerlikon Group¹		
Order intake	2 893	2 802
Order backlog	825	834
Sales	2 883	2 906
EBITDA	492	547
EBIT	366	421
– as % of sales	12.7%	14.5%
Net operating assets ²	1 586	1 575
Number of employees	12 860	12 708
Manmade Fibers Segment¹		
Order intake	1 073	1 039
Order backlog	541	602
Sales	1 130	1 103
– thereof sales to third parties	1 130	1 103
EBITDA	207	209
EBIT	188	186
– as % of sales	16.6%	17.0%
Net operating assets ²	14	31
Number of employees	2 480	2 511
Drive Systems Segment		
Order intake	792	766
Order backlog	180	134
Sales	734	826
– thereof sales to third parties	734	826
EBITDA	67	111
EBIT	26	70
– as % of sales	3.5%	8.5%
Net operating assets ²	925	959
Number of employees	5 157	5 177
Vacuum Segment		
Order intake	404	377
Order backlog	79	73
Sales	400	377
– thereof sales to third parties	396	373
EBITDA	54	52
EBIT	41	38
– as % of sales	10.3%	10.2%
Net operating assets ²	195	179
Number of employees	1 512	1 491
Coating Segment		
Order intake	510	501
Order backlog	–	–
Sales	511	502
– thereof sales to third parties	510	501
EBITDA	149	145
EBIT	105	103
– as % of sales	20.5%	20.5%
Net operating assets ²	350	332
Number of employees	3 278	3 126
Advanced Technologies Segment		
Order intake	114	119
Order backlog	25	25
Sales	113	104
– thereof sales to third parties	113	103
EBITDA	8	11
EBIT	4	7
– as % of sales	3.7%	6.6%
Net operating assets ²	99	87
Number of employees	200	188

¹ Continuing operations.² Net operating assets include current and non-current operating assets (including goodwill and brands and excluding cash and cash equivalents, financial assets, current tax receivables and deferred tax assets) less operating liabilities (excluding financial liabilities, current income taxes payable and deferred tax liabilities).