

Consensus Q1 2018

Based on estimates from: AlphaValue, Baader Helvea, Berenberg, BZ Bank, Credit Suisse, Jefferies, KeplerCheuvreux, MainFirst, Octavian, RBC Capital, Societe Generale, UBS, Vontobel, ZKB.

29.04.2018	HIGH	LOW	Consensus
Order intake (in CHF m):			
Surface Solutions Segment	400	365	379
Manmade Fibers Segment	290	185	252
Drive Systems Segment	215	195	203
Total Oerlikon Group	890	745	834

Sales

(in CHF m):

Surface Solutions Segment	370	348	363	
Manmade Fibers Segment	255	208	239	
Drive Systems Segment	205	190	198	
Total Oerlikon Group	820	766	800	
EBITDA (in CHF m):				Consensus Margins
Surface Solutions Segment	75	65	69	19.0%
Manmade Fibers Segment	30	23	27	11.2%
Drive Systems Segment	25	21	23	11.6%
Others	2	0	2	
Total Oerlikon Group	126	115	119	14.9%
EBITDA Marge	15.5%	14.6%	14.9%	