



Consensus Q2 2015

Based on estimates from: Baader Helvea, BZ Bank, Credit Suisse, Jefferies, Kepler-Cheuvreux, MainFirst, Mirabaud, RBC Capital Markets, UBS, Vontobel, ZKB

30.07.2015	HIGH	LOW	Consensus
Order intake (in CHF m):			
Surface Solutions Segment	320	300	307
Manmade Fibers Segment	210	195	201
Drive Systems Segment	178	140	153
Vacuum Segment	96	84	91
Total Oerlikon Group	790	730	751

Sales (in CHF m):

Surface Solutions Segment	320	304	310
Manmade Fibers Segment	232	205	212
Drive Systems Segment	187	167	173
Vacuum Segment	97	88	92
Total Oerlikon Group	828	777	787

EBITDA (in CHF m):

				Consensus Margins
Surface Solutions Segment	67	61	65	20,9%
Manmade Fibers Segment	38	35	36	16,9%
Drive Systems Segment	22	16	18	10,1%
Vacuum Segment	12	9	10	10,7%
Others	6	-2	2	
Total Oerlikon Group	135	125	130	16,5%
EBITDA Marge	17,3%	16,1%	16,5%	