

Key figures Q2 2017

Oerlikon Group

in CHF million	Q2 2017	Q2 2016	Change (%)
Order intake	724	594	21.9 %
Sales	689	577	19.4 %
EBITDA	92	80	15.0 %
EBITDA margin	13.4 %	13.9 %	-0.5 pp
EBIT	44	36	22.2 %
EBIT margin	6.4 %	6.2 %	0.2 pp

Surface Solutions Segment

in CHF million	Q2 2017	Q2 2016	Change (%)
Order intake	342	311	10.0 %
Sales (to third parties)	340	315	7.9 %
EBITDA	70	71	-1.4 %
EBITDA margin	20.6 %	22.4 %	-1.8 pp
EBIT	40	43	-7.0 %
EBIT margin	11.6 %	13.4 %	-1.8 pp

Manmade Fibers Segment

in CHF million	Q2 2017	Q2 2016	Change (%)
Order intake	198	125	58.4 %
Sales (to third parties)	173	98	76.5 %
EBITDA	4	-2	>100 %
EBITDA margin	2.3 %	-1.6 %	3.9 pp
EBIT	-1	-6	83.3 %
EBIT margin	-0.6 %	-6.1 %	5.5 pp

Drive Systems Segment

in CHF million	Q2 2017	Q2 2016	Change (%)
Order intake	184	158	16.5 %
Sales (to third parties)	176	164	7.3 %
EBITDA	19	12	58.3 %
EBITDA margin	10.8 %	7.1 %	3.7 pp
EBIT	8	1	>100 %
EBIT margin	4.5 %	0.6 %	3.9 pp

Key figures H1 2017

Oerlikon Group

in CHF million	H1 2017	H1 2016	Change (%)
Order intake	1 436	1 181	21.6 %
Sales	1 297	1 169	10.9 %
EBITDA	178	157	13.4 %
EBITDA margin	13.7 %	13.4 %	0.3 pp
EBIT	84	68	23.5 %
EBIT margin	6.5 %	5.8 %	0.7 pp

Surface Solutions Segment

in CHF million	H1 2017	H1 2016	Change (%)
Order intake	694	617	12.5 %
Sales (to third parties)	672	609	10.3 %
EBITDA	141	133	6.0 %
EBITDA margin	20.8 %	21.7 %	-0.9 pp
EBIT	80	76	5.3 %
EBIT margin	11.8 %	12.4 %	-0.6 pp

Manmade Fibers Segment

in CHF million	H1 2017	H1 2016	Change (%)
Order intake	377	249	51.4 %
Sales (to third parties)	279	237	17.7 %
EBITDA	4	7	-42.9 %
EBITDA margin	1.5 %	3.0 %	-1.5 pp
EBIT	-6	-2	<-100 %
EBIT margin	-2.2 %	-0.8 %	-1.4 pp

Drive Systems Segment

in CHF million	H1 2017	H1 2016	Change (%)
Order intake	365	315	15.9 %
Sales (to third parties)	346	323	7.1 %
EBITDA	33	21	57.1 %
EBITDA margin	9.6 %	6.4 %	3.2 pp
EBIT	11	-1	>100 %
EBIT margin	3.3 %	-0.2 %	3.5 pp