

Key figures Q1 2017

Oerlikon Group

in CHF million	Q1 2017	Q1 2016	Change (%)
Order intake	712	588	+21.1 %
Sales	608	592	+2.7 %
EBITDA	86	77	+11.7 %
EBITDA margin	14.2 %	13.0 %	+1.2 pp
EBIT	39	32	+21.9 %
EBIT margin	6.5 %	5.5 %	+1.0 pp

Surface Solutions Segment

in CHF million	Q1 2017	Q1 2016	Change (%)
Order intake	352	306	+15.0 %
Sales (to third parties)	332	294	+12.9 %
EBITDA	70	62	+12.9 %
EBITDA margin	21.0 %	20.9 %	+0.1 pp
EBIT	40	33	+21.2 %
EBIT margin	12.1 %	11.3 %	+0.8 pp

Manmade Fibers Segment

in CHF million	Q1 2017	Q1 2016	Change (%)
Order intake	178	124	+43.5 %
Sales (to third parties)	106	139	-23.7 %
EBITDA	0.2	9	-97.8 %
EBITDA margin	0.2 %	6.2 %	-6.0 pp
EBIT	-5	4	>-100 %
EBIT margin	-4.7 %	3.0 %	-7.7 pp

Drive Systems Segment

in CHF million	Q1 2017	Q1 2016	Change (%)
Order intake	182	158	+15.2 %
Sales (to third parties)	170	159	+6.9 %
EBITDA	14	9	+55.6 %
EBITDA margin	8.4 %	5.8 %	+2.6 pp
EBIT	3	-2	>100 %
EBIT margin	2.0 %	-1.0 %	+3.0 pp