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## **Oerlikon emittiert erfolgreich vorrangige, unbesicherte Obligationen in der Höhe von CHF 575 Mio.**

**Pfäffikon Schwyz, Schweiz, 11. Mai 2021 – OC Oerlikon Corporation AG, Pfäffikon ("Oerlikon") platzierte gestern erfolgreich CHF Senior Anleihen über drei verschiedene Laufzeiten: CHF 125 Mio. mit Endfälligkeit im November 2022, CHF 250 Mio. mit Endfälligkeit im November 2025 und CHF 200 Mio. mit Endfälligkeit im November 2028 (zusammen die "Anleihen"). Die Anleihen stiessen auf breites Anlegerinteresse.**

Die Coupons der Anleihen wurden bei 0% per annum für die Anleihe mit Laufzeit bis 2022, bei 0,375% per annum für die Anleihe mit Laufzeit bis 2025, sowie bei 0,80% per annum für die Anleihe mit Laufzeit bis 2028 fixiert. Die Coupons für die Anleihen mit der Endfälligkeit im 2025 und 2028 sind jährlich am 27. November zahlbar, mit je einem kurzem ersten Coupon für die Periode vom 27. Mai bis 27. November 2021.

Oerlikon wird einen Antrag auf Zulassung der Anleihen zur Kotierung und zum Handel an der SIX Swiss Exchange stellen und erwartet die provisorische Aufnahme des Handels am oder um den 26. Mai 2021 erwartet. Die Liberierung der Anleihen ist für den 27. Mai 2021 vorgesehen.

Commerzbank, Credit Suisse, UBS und Zürcher Kantonalbank agierten bei der Transaktion als Joint Lead Managers und Bookrunner, sowie Deutsche Bank als Co-Manager.

### **Für weiterführende Informationen kontaktieren Sie bitte:**

Kerstin Flötner  
Head of Communications,  
Marketing & Public Affairs  
Tel: +41 58 360 98 68  
kerstin.floetner@oerlikon.com  
www.oerlikon.com

Stephan Gick  
Head of Investor Relations  
Tel: +41 58 360 98 50  
stephan.gick@oerlikon.com  
www.oerlikon.com

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This announcement constitutes neither an offer to sell nor a solicitation to buy the bonds described herein (the "Bonds") of OC Oerlikon Corporation AG, Pfäffikon SZ (together with its subsidiaries, "Oerlikon"). This announcement does not constitute a prospectus according to the Swiss Financial Services Act ("FinSA"). Any public offer or admission to trading of the Bonds will be made solely by means of, and on the basis of, a prospectus within the meaning of FinSA.

Relevant information on the Bonds is only available in the final prospectus, which is currently expected to be published on May 25, 2021. The preliminary prospectus is, and the final prospectus will be, available free of charge at UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, 8098 Zurich, Switzerland, as well as by telephone (+41 44 239 4703), fax (+41 44 239 6914) or e-mail (swiss-prospectus@ubs.com). Furthermore, the preliminary prospectus is, and the final prospectus will be, available free of charge at Oerlikon Investor Relations, OC Oerlikon Corporation AG, Churerstrasse 120, 8808 Pfäffikon SZ, as well as by telephone (+41 58 360 96 96), fax (+41 58 360 91 96) or e-mail (ir@oerlikon.com).

The Bonds have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws and may not be offered or sold in the United States or to any U.S. person (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

This communication does not constitute an "offer of securities to the public" within the meaning of Regulation 2017/1129 of the European Union (the "EU Prospectus Regulation") or the EU Prospectus Regulation as it forms part of UK domestic law by virtue of the UK European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation") of the Bonds in any member state of the European Economic Area (the "EEA") or in the UK. Any offers of the Bonds to persons in the EEA or in the UK will be made pursuant to exemptions under the EU Prospectus Regulation and the UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

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