

## Key figures second quarter of 2014

Oerlikon Group (Metco consolidated for one month in Q2 2014)

in CHF million	Q2 2014	Q2 2013	Change (%)
Order intake	745	713	+4.5 %
Sales	807	720	+12.1 %
EBITDA	130	121	+7.4 %
EBIT	91	89	+2.2 %

Manmade Fibers Segment

in CHF million	Q2 2014	Q2 2013	Change (%)
Order intake	228	250	-8.8 %
Sales (to third parties)	274	256	+7.0 %
EBITDA	58	45	+28.9 %
EBIT	53	40	+32.5 %

Drive Systems Segment

in CHF million	Q2 2014	Q2 2013	Change (%)
Order intake	205	205	0.0 %
Sales (to third parties)	208	201	+3.5 %
EBITDA	23	19	+21.1 %
EBIT	12	8	+50.0 %

Vacuum Segment

in CHF million	Q2 2014	Q2 2013	Change (%)
Order intake	88	101	-12.9 %
Sales (to third parties)	96	102	-5.9 %
EBITDA	11	15	-26.7 %
EBIT	7	12	-41.7 %

Surface Solutions Segment (Metco consolidated for one month in Q2 2014)

in CHF million	Q2 2014	Q2 2013	Change (%)
Order intake	203	127	+59.8 %
Sales (to third parties)	203	127	+59.8 %
EBITDA	26	36	-27.8 %
EBIT	9	26	-65.4 %

Advanced Technologies Segment

in CHF million	Q2 2014	Q2 2013	Change (%)
Order intake	21	30	-30.0 %
Sales (to third parties)	26	34	-23.5 %
EBITDA	-1	4	>-100 %
EBIT	-2	3	>-100 %

## Key figures first half of 2014

Oerlikon Group (Metco consolidated for one month in H1 2014)

in CHF million	H1 2014	H1 2013	Change (%)
Order intake	1 442	1 476	-2.3 %
Sales	1 527	1 443	+5.8 %
EBITDA	250	239	+4.6 %
EBIT	178	174	+2.3 %

Manmade Fibers Segment

in CHF million	H1 2014	H1 2013	Change (%)
Order intake	468	540	-13.3 %
Sales (to third parties)	570	563	+1.2 %
EBITDA	123	98	+25.5 %
EBIT	113	89	+27.0 %

Drive Systems Segment

in CHF million	H1 2014	H1 2013	Change (%)
Order intake	414	408	+1.5 %
Sales (to third parties)	402	389	+3.3 %
EBITDA	42	34	+23.5 %
EBIT	20	11	+81.8 %

Vacuum Segment

in CHF million	H1 2014	H1 2013	Change (%)
Order intake	193	206	-6.3 %
Sales (to third parties)	192	196	-2.0 %
EBITDA	19	29	-34.5 %
EBIT	12	23	-47.8 %

Surface Solutions Segment (Metco consolidated for one month in H1 2014)

in CHF million	H1 2014	H1 2013	Change (%)
Order intake	327	251	+30.3 %
Sales (to third parties)	328	251	+30.7 %
EBITDA	62	73	-15.1 %
EBIT	33	51	-35.3 %

Advanced Technologies Segment

in CHF million	H1 2014	H1 2013	Change (%)
Order intake	40	71	-43.7 %
Sales (to third parties)	35	44	-20.5 %
EBITDA	-6	-1	>-100 %
EBIT	-8	-3	>-100 %