

An Efficient Synchronizer Solution for the Transmissions of the Future – An Industry Game Changer

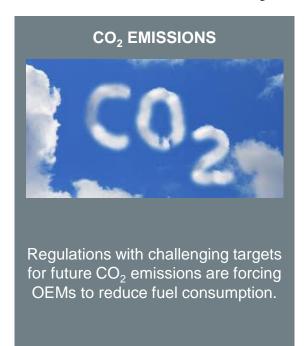
Lucerne, April 10, 2018

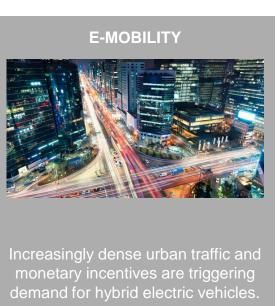
Marcus Spreckels – BU Automotive Solutions



Key Challenges & Innovation Drivers in the Automotive Industry

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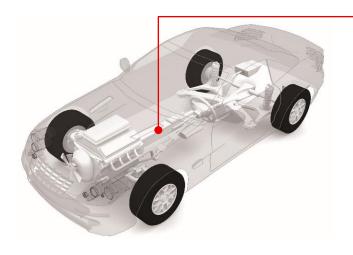






What Is a Synchronizer?

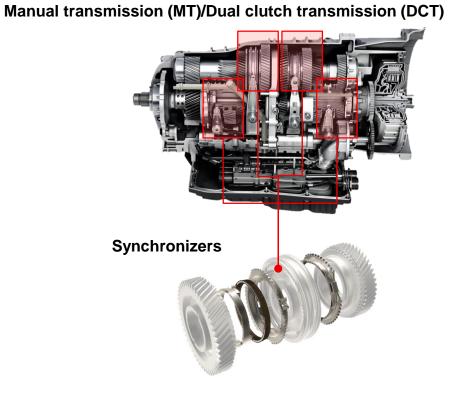




Transmission volume (mn)



Data from IHS - Global Light Vehicle Powertrain Summary; June 2017



The Innovative S³ Synchronizer – Our Answer to the Challenges Facing the Market

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Conventional synchronizer system



Coverage of all performance requirements with fewer components thanks to innovative design that eliminates physical limits



Customer Benefit – Weight Reduction

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Conventional synchronizer system

- 3 steel rings
- 3 friction linings





- 2 steel rings
- 1 friction lining



¹⁾ Example: triple cone synchronizer Ø 80 versus S³.

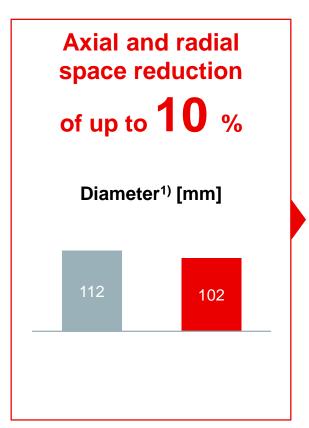
Customer Benefit – Space Reduction

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Conventional synchronizer system

- 3 steel rings
- 3 friction linings





- 2 steel rings
- 1 friction lining



¹⁾ Example: triple cone synchronizer Ø 80 versus S³.

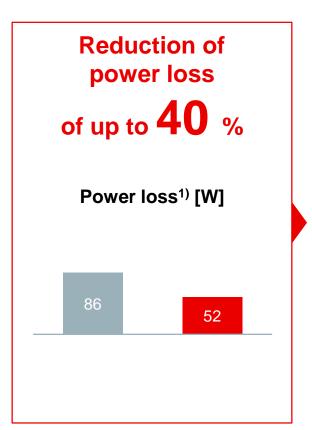
Customer Benefit – Power Loss Reduction

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Conventional synchronizer system

- 3 steel rings
- 3 friction linings





- 2 steel rings
- 1 friction lining



Example: triple cone synchronizer Ø 80 versus S³ measured on component test rig at 2 000 rpm.

Potential Drag Loss Reduction in Various Driving Scenarios

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CASE STUDY:

The benefits of replacing a conventional triple cone synchronizer with **S**³ in the first, second and third gear positions of a 7-speed DCT (500 nm)





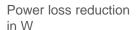


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Freeway/motorway







City

Power loss reduction in W



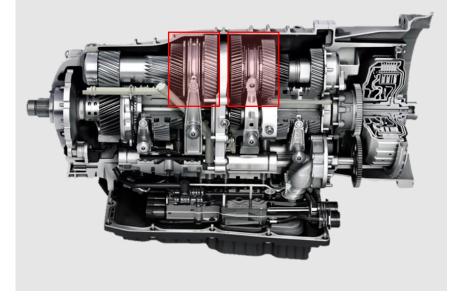


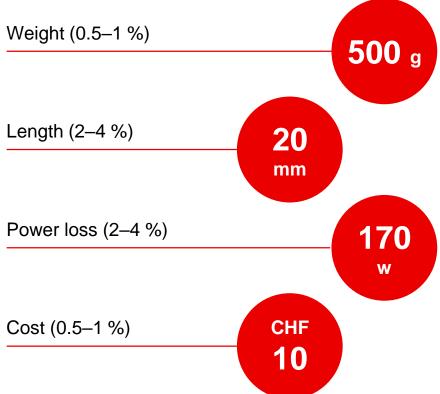
Our Technology Meets Customer Expectations in Many Ways

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CASE STUDY:

The benefits of replacing a conventional triple cone synchronizer with **S**³ in the first, second and third gear positions of a 7-speed DCT (500 nm)





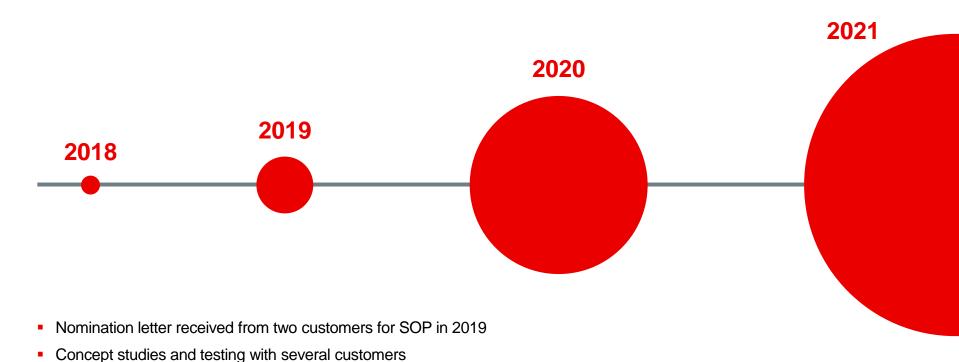
Key Project Drivers from the Customer's Perspective From Development to Nomination



OEM	Transmission type	Status	SOP	Key project drivers		
				Cost	Efficiency	Space/weight
A	7-speed DCT	Nomination	2019			
A	6-speed MT/DCT	Final validation	2019			
B	6-speed MT	Nomination	2019			
C	7-speed DCT	Testing	2021			
D	7-speed HDCT	Testing	2020			
E	6-speed MT	Testing	2020		\checkmark	
F	6-speed MT	Testing	2021			
C	8-speed HDCT	Design study	2022		\checkmark	

Start of Production is a Crucial Milestone on the Growth Path

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The first SOP will trigger further customer interest and accelerate implementation

Page 11

Well Protected, Unique Technology





IP protection

- Ten patent families
- With 56 patent applications
- In our key markets

The S³ design requires high performance friction linings like Oerlikon's EF8000 Carbon.

Drop-in replacement for conventional synchronizers makes it possible to upgrade existing transmissions.

The only design that provides weight, space and cost reduction while also increasing efficiency.

Key Applications – From Conventional to Advanced Hybrid Transmissions



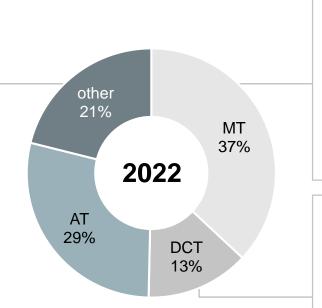
Dedicated hybrid transmissions (DHT)

- Packaging √
- Fuel efficiency √



E-mobility as an opportunity

meets the synchronizer requirements for conventional transmissions and also allows for e-mobility with improved packaging.



102 MN TRANSMISSIONS (> 321 MN SYNCHRONIZERS)

Upgrading existing manual transmission (MT)

- Cost reduction √
- Fuel efficiency √



Conventional dual clutch transmission (DCT)

- Cost reduction √
- Fuel efficiency ✓



- Packaging √
- Fuel efficiency √

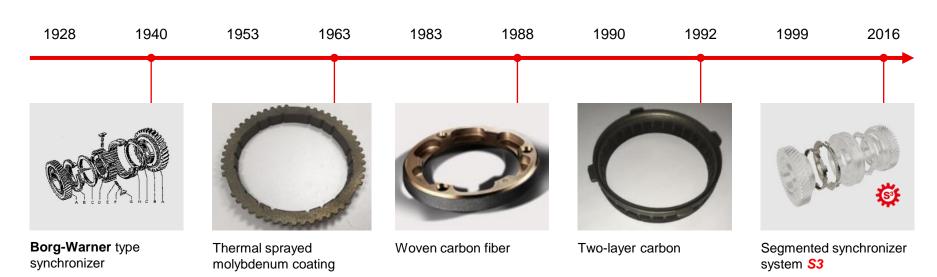


Data from IHS - Global Light Vehicle Powertrain Summary; June 2017

S³ – Another Milestone in Synchronizer Development from Oerlikon

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- S³ technology is the answer to the key challenges facing the automotive industry –
 CO₂ reduction and e-mobility and offers substantial benefits to the customer.
- E-mobility with special packaging requirements is an opportunity to advance S³ technology.



¹⁾ Synchronizer innovations by Oerlikon or acquired companies.



Thank you.

