

Consensus Q1 2015

Based on estimates from: Baader Helvea, Bank am Bellevue
 BZ Bank, Credit Suisse, Jefferies, Kepler Cheuvreux,
 Main First, Mirabaud, Societe General, UBS, Vontobel, ZKB

23.04.2015	HIGH	LOW	Consensus
Order intake (in CHF m):			
Surface Solutions Segment	320	305	313
Manmade Fibers Segment	212	200	203
Drive Systems Segment	190	168	174
Vacuum Segment	100	93	97
Total Oerlikon Group	813	772	786

Sales

(in CHF m):

Surface Solutions Segment	311	296	303
Manmade Fibers Segment	230	200	211
Drive Systems Segment	195	175	181
Vacuum Segment	95	90	91
Total Oerlikon Group	831	764	786

EBITDA

(in CHF m):

				Consensus Margins
Surface Solutions Segment	64	58	61	20,1%
Manmade Fibers Segment	38	34	36	17,1%
Drive Systems Segment	20	17	18	10,0%
Vacuum Segment	10	9	10	10,7%
Others	5	1	3	
Total Oerlikon Group	133	124	128	16,3%
EBITDA Marge	16,9%	15,9%	16,3%	

EBIT

(in CHF m):

				Consensus Margins
Surface Solutions Segment	39	30	36	11,8%
Manmade Fibers Segment	36	30	32	15,0%
Drive Systems Segment	11	8	9	5,1%
Vacuum Segment	7	6	6	7,1%
Others	5	0	2	
Total Oerlikon Group	90	78	85	10,8%
EBIT Marge	11,3%	10,2%	10,8%	