

Consensus 1Q 2020

Based on estimates from: Baader Helvea, Credit Suisse, Deutsche Bank, KeplerCheuvreux, MainFirst, Octavian, RBC Capital, Societe Generale, UBS, Vontobel, ZKB.

| 01.05.2020 | HIGH | LOW | Consensus | |
|-------------------------------------|--------------|-------------|-------------|------------------------------|
| Order intake (in CHF m): | | | | |
| Surface Solutions Segment | 345 | 300 | 329 | |
| Manmade Fibers Segment | 210 | 160 | 189 | |
| Total Oerlikon Group | 540 | 497 | 518 | |
| Sales (in CHF m): | | | | |
| Surface Solutions Segment | 341 | 319 | 327 | |
| Manmade Fibers Segment | 215 | 168 | 199 | |
| Total Oerlikon Group | 550 | 509 | 526 | |
| EBITDA (in CHF m): | | | | Consensus Margins |
| Surface Solutions Segment | 42 | 22 | 35 | 10.8% |
| Manmade Fibers Segment | 22 | 5 | 16 | 8.2% |
| Others | 2 | -2 | 0 | |
| Total Oerlikon Group | 63 | 32 | 51 | 9.7% |
| EBITDA Marge | 11.5% | 6.3% | 9.7% | |