

Key figures¹

Key figures Oerlikon Group		
in CHF million	January 1 to December 31 2006	January 1 to December 31 2005
Orders received	2 631	1 455
Orders on hand	1 557	355
Sales	2 291	1 605
EBITDA	423	128
– as % of sales	18%	8%
EBIT	329	34
– as % of sales	14%	2%
Net profit	302	21
– as % of sales	13%	1%
– as % of equity attributable to shareholders of the parent	20%	2%
Cash flow from operating activities ²	355	84
Capital expenditure for fixed and intangible assets	237	91
Total assets	6 034	1 979
Equity attributable to shareholders of the parent	1 482	1 001
– as % of total assets	25%	51%
Net liquidity ³	–589	706
Net assets ⁴	3 001	510
EBIT as % of net assets (RONA)	11%	7%
Number of employees	19 267	6 434
Personnel expenses	737	600
Research and development expenses ⁵	162	148

¹ A multiple year comparison of key figures 2002–2006 may be found on page 126.

² Before changes in net current assets.

³ Net liquidity includes marketable securities and treasury shares at market value as per December 31, 2006.

⁴ Net assets include operating assets fixed and current, (excluding cash and financial assets) less operating liabilities (excluding financial liabilities and tax provisions).

⁵ Research and development expenses include expenses recognized as intangible assets CHF 49 million (prior year: CHF 0 million)

Key share-related figures ⁶		
CHF	January 1 to December 31 2006	January 1 to December 31 2005
Share price		
	High	605
	Low	191
	Year-end	603
Total shares outstanding	14 142 437	14 142 437
Market capitalization in millions	8 521	2 799
EBIT	25.75	2.52
Net income for the period	23.44	1.43
Net cash flow	12.73	–22.51
Shareholders' equity	116.01	73.47
Dividends ⁷	0.00	0.00

⁶ Average number of shares with voting and dividend rights.

⁷ Dividend 2006: proposal of the Board of Directors.